

## 2022 R1 Notes: All changes

Below is a comprehensive list of changes made in Sage Intacct during the 2022 Release 1.

### Company and Administration

Added	<b>New and updated permissions:</b> We <a href="#">removed the Learning Center permission and added new permissions</a> for Accounts Payable, Contracts, and General Ledger.
Coming soon	<b>Migrate to multi-entity:</b> We'll be migrating select single entity companies to <a href="#">multi-entity companies with a top level</a> in 2022 R2. Will you be among the first to upgrade?
	<b>Name and ID your entity:</b> We'll be migrating select single entity companies to <a href="#">multi-entity companies with a top level</a> in 2022 R2. Now's your chance to name and provide an entity ID for your newly upgraded entity.

### Accounts Payable

Added	<b>AP Bill Automation:</b> We're excited to announce the Early Adopter program for <a href="#">automated bill creation</a> . <b>Releasing Soon!</b>
	<b>New permission:</b> The new vendor permission <b>Unmask Bank Details</b> <a href="#">allows users to unmask and view bank details</a> for vendors that use bank file payments.
	<b>Sort checks in the order paid:</b> If you typically enter and pay bills in order, using Pay Now, you can now save time with a new sort option that helps you <a href="#">confirm checks in the order the payment request was created</a> .
	<b>Usability enhancements for Accounts Payable:</b> We added a new standard view for draft bills, a bill date column for the Pay Bills page, and a variety of improvements to CSV import, all to <a href="#">enhance your experience</a> .

Updated	<p><b>Bill details redesign:</b> View commonly-referenced details, such as line items, state, and bill number, more easily with our reorganization, and see the history of the bill in a new tab. <a href="#">Learn more.</a> <b>Releasing Soon!</b></p>
	<p><b>Vendor Payments:</b> Vendor Payments powered by CSI, our new electronic payment service, is <a href="#">now available to all US companies.</a></p>
Retired	<p><b>Wells Fargo Payment Manager:</b> As of July 14, 2022, <a href="#">the payment service Wells Fargo Payment Manager will no longer be available</a> in Intacct. Check out our replacement service, <a href="#">Vendor Payments powered by CSI</a>, to prepare for the transition.</p>

## Accounts Receivable

Added	<p><b>Import customer payments:</b> <a href="#">Import customer payments</a> in bulk through CSV import.</p>
Updated	<p><b>Default sender email address:</b> Now when you email invoices or statements, the sender information defaults to your user profile. You can update the Accounts Receivable configuration to <a href="#">set default sender information for invoices and statements from Intacct regardless of who sends the email.</a></p>

## Budgeting and Planning

Unchanging	<p><b>Sage Intacct Planning:</b> Sage Intacct offers an add-on module that greatly expands budgeting and planning capabilities. <a href="#">Learn more.</a></p>
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## Cash Management

Added	<p><b>Use rules to automatically create journal entries for reconciliation:</b> <a href="#">Add transaction creation rules</a> to your rule sets and streamline your reconciliation.</p>
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## General Ledger

Added

**GL Outlier Assistant:** All organizations can now benefit from increased accuracy delivered thru GL Outlier Detection, using the new [Outlier Assistant](#). The Outlier Assistant acts as an approver to streamline handling of transactions and can even be configured as the only approval for those journals where needed.

**Reclassify approved and posted journal entries:** You can now [reclassify posted journal entries](#) that have gone through the GL approvals process.

**Dynamic allocations enhancements:** We've enhanced [dynamic allocations](#) to give you a way to do statistical account allocations and allow override to be applied within the Target to any dimension in the Reversal section, regardless of whether part of Allocation Focus or Preserve.

## Inventory Control

Added

**Enhanced inventory inquiry in items:** [Get visibility into an item's demand and supply](#) without running and deciphering reports.

**Enhanced warehouse transfer reporting:** [Reconcile the value of in-transit goods with the GL account](#) and other improvements.

**Populate subtotal dimension values:** Use configuration options to control how to set dimension values at the top level in a multi-entity environment. [Learn more about participating in the Early Adopter program for this new feature.](#) **Releasing Soon!**

## Order Entry

Added

**Enhanced inventory inquiry in items:** [Get visibility into an item's demand and supply](#) without running and deciphering reports.

**Populate subtotal dimension values:** Use configuration options to control how to set dimension values at the top level in a multi-entity environment. [Learn more about participating in the Early Adopter program for this new feature.](#) **Releasing Soon!**

## Platform and Customization Services

Added

**Early adopter Platform triggers:** We're introducing a new enhanced [Platform trigger infrastructure](#) that developers can use to extend any object, whether standard or custom. Sign up with customer support to get a sneak peek. **Releasing Soon!**

## Projects

**Added** **Track grant project information:** Configure Projects to [track grant information](#) related to projects.

## Purchasing

**Added** **Enhanced inventory inquiry in items:** [Get visibility into an item's demand and supply](#) without running and deciphering reports.

**Populate subtotal dimension values:** Use configuration options to control how to set dimension values at the top level in a multi-entity environment. [Learn more about participating in the Early Adopter program for this new feature.](#) **Releasing Soon!**

## Reporting - Advanced

**Added** **Custom Report Writer updates:** We updated and added [new CRW data sources](#).

**Filter report groups with ICRW reports:** You can now [filter ICRW report groups by date, location, or department](#).

## Reporting - Financial

**Added** **Financial Report Writer Notations tab:** Add a column anywhere in reports to [display notations for one or more accounts](#). When the report runs, you can see the notation text at the column location you selected.

## Training

Added	<b>Customer Office Hours:</b> Sage Intacct is launching Customer Office Hours, where our <a href="#">customers and partners can attend one-hour sessions</a> on specific topics to deepen your Intacct knowledge, build your confidence, and help you grow with your solution.
Updated	<b>Easier access to the Learning Center:</b> We removed the Learning Center permission to reduce the administration work and ensure that <a href="#">you can easily get the training you want</a> when needed.

## User Experience

Added	<b>The future in lists:</b> Get key improvements to more easily drill down to view required data. <a href="#">Learn more</a>
Updated	<b>Updated user interface labels:</b> We updated labels in Accounts Payable, Cash Management, Contracts, and Inventory to improve clarity, accuracy, and consistency. <a href="#">Learn more.</a>

## Web Services

Added	Highlights include: <ul style="list-style-type: none"><li>• In Cash Management, you can use credit card bank feeds for reconciliation via the API.</li><li>• In Purchasing and Order Entry, you can override the calculated VAT amount when creating or updating transactions via the API.</li><li>• In Projects, you can now track CFDA (Catalog of Federal Domestic Assistance) grant information.</li></ul>
Dev portal	Watch the <a href="#">Sage Intacct Developers portal blog</a> to stay up-to-date on great new features in Web Services.